

Eileen M. Proud, CFDS^R, CDFPTM

Background Information

Eileen M. Proud-Redwanc is the founder and co-owner with her husband, Bob Redwanc of True Financial Wealth Management Firm, LLC, and has been helping people take control of their future with sound financial planning and investment management practicing since 1981. As a certified financial planner and a registered investment advisor, she provides financial planning, tax planning, employee benefits planning, retirement planning, estate planning/management, risk management, and investment management services. Eileen also specializes in divorce finance since 1986. This includes financial expertise in settlement proposals, asset searches, and restructuring of finances.

Education & Professional Accomplishments

- Certified Financial Divorce Specialist^R, member of the Academy of CFDS^R, 2005 - present.
- Certified financial planner, College of Financial Planning, Denver, CO, 1984 - 2006.
- Certified Divorce Financial AnalystTM, member of Institute for Certified Divorce Financial AnalystsTM since 1998 - present.
- Registered Investment Advisor in Arizona, 2002 - present, and Washington, 1981 - present.
- Registered securities principal, general securities and state license series 7, 63 and 24, 1981 - present.
- Adviser Leadership Council with Girard Securities Inc. 2007.
- President Elect, Financial Planning Association, Tucson Chapter, Tucson, AZ, 2005.
- Chairman, President and VP, Financial Planning Association, Tucson Chapter, Tucson, AZ 1997-99.
- Certification of Appreciation for helping the Tucson Chapter win the David M. King award, Institute of Certified Financial Planners, 1996.
- Listed in Marquis Who's Who in Finance and Industry, 1994 - 1995.
- Contributing author, speaker and lecturer for professional and educational organizations.
- Expert witness in Pima County, AZ before Judge S. Simmons, Commissioner F. Dardis, Commissioner S. Douglas, Judge K. Lee, Judge N. Warner.
- Expert witness in Cochise County, AZ before Judge T. Collins, Judge W. Hoggatt.
- Trained in collaborative law divorce process as Financial Neutral Specialist, 2002.
- Member of the Collaborative Law Group of Southern Arizona, 2004 to 2008.
- Member of the Wealth Advisor Institute, 2007 - 2009.
- Presented "How to Maximize Tax Savings to Divorce Parties" tax seminar to CLGSA and FPA, 2006 and 2007 and currently lecture and write or is quoted for various journals and newspapers.

Professional Focus

- Financial counseling for individuals, including development of the personal financial "plan", retirement planning and forecasting, tax planning, estate planning/management and risk management.
- Investment management, including portfolio management and reporting under Financial Advisers of America, LLC (see below).
- Financial modeling and decision making for divorcing individuals in mediated, collaborative and contested situations. Includes preparation/analysis of financial settlement proposals, asset searches, analysis of expenses, determination of separate v. community assets, retirement/pension valuation, tax analysis, preparation of maintenance and asset division scenarios, court room testimony, and post-divorce financial and investment planning. Specific expertise in maintenance and child support analysis and amount determination.

Other Affiliations - Investment Management

Eileen is an investment advisor representative and registered principal with Financial Advisers of America, LLC, an independent broker/dealer, member of the Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). Financial Advisers of America, LLC is not affiliated with True Financial Wealth Management Firm, LLC.